IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	8 §	Chapter 11
FIELDWOOD ENERGY LLC, et al.,	§ §	Case No. 20-33948 (MI)
	§ §	(Jointly Administered)
Debtors. ¹	§ §	Re: Docket No

ORDER SUSTAINING DEBTORS' FIRST OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED & SUPERSEDED CLAIMS AND DUPLICATE CLAIMS)

Upon the objection, dated May 7, 2021 (the "Objection")² of Fieldwood Energy LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"), seeking entry of an order (this "Order") (i) disallowing and expunging the Amended & Superseded Claims identified on Schedule 1 attached hereto and (ii) disallowing and expunging the Duplicate Claims identified on Schedule 2 attached hereto, and granting related relief, all as more fully set forth in the Objection; and upon the Declaration of Clayton Gring in Support of Debtors' First Omnibus Objection to Certain Proofs of Claim (Amended & Superseded Claims and Duplicate Claims) (attached as Exhibit A to the Motion); pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure; and the Court having jurisdiction to consider the Objection and the relief

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² All capitalized terms used, but not otherwise defined, herein shall have the meanings ascribed to such terms in the Objection.

requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest, and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. Each Amended & Superseded Claim identified on <u>Schedule 1</u> to this Order is disallowed and expunged in its entirety.
- 2. Each Duplicate Claim identified on <u>Schedule 2</u> to this Order is disallowed and expunged in its entirety.
- 3. Prime Clerk LLC, as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 4. To the extent a response was filed regarding any Amended & Superseded Claim or Duplicate Claim, each such Amended & Superseded Claim or Duplicate Claim, and the Objection as it pertains to such Amended & Superseded Claim or Duplicate Claim, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Amended & Superseded Claim or Duplicate Claim.
- 5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (i) an admission as to the validity of any prepetition claim against a Debtor; (ii) a waiver of any party's right to dispute any

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prepetition claim on any grounds; (iii) a promise or requirement to pay any prepetition claim; (iv) a

request or authorization to assume any prepetition agreement, contract, or lease pursuant to section

365 of the Bankruptcy Code; or (v) a waiver of the Debtors' rights under the Bankruptcy Code or

any other applicable law.

6. The terms and conditions of this Order will be immediately effective and

enforceable upon its entry.

7. The Debtors are authorized to take all steps necessary or appropriate to

effectuate the relief granted pursuant to this Order in accordance with the Objection.

8. This Court shall retain exclusive jurisdiction to hear and determine all

matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: ______, 2021

Houston, Texas

MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Amended & Superseded Claims

Amended & Superseded Claims

Schedule 1 Amended & Superseded Claims

In re: Fieldwood Energy LLC, et. al. Case No 20-33948 Jointly Administered

	Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total
Claim To Be Disallowed	105	Fieldwood Energy LLC	Creditor:	\$87,230.78	\$0.00	\$0.00	\$0.00	\$87,230.78
			ALDINE INDEPENDENT SCHOOL DISTRICT	Unliquidated	Unliquidated	Unliquidated	Unliquidated	Unliquidated
Filed On:	9/8/2020		2520 W.W. THORNE - LEGAL DEPT. HOUSTON, TX 77073					
laim To Be Disallowed	171	Fieldwood Energy LLC	Creditor:	\$87,230.78	\$0.00	\$0.00	\$0.00	\$87,230.78
		220	ALDINE INDEPENDENT SCHOOL DISTRICT	Unliquidated	Unliquidated	Unliquidated	Unliquidated	Unliquidated
Filed On:	On: 9/2/2020	9/2/2020	2520 W.W. THORNE - LEGAL DEPT. HOUSTON, TX 77073					
Remaining Claim	222	Fieldwood Energy LLC	ALDINE INDEPENDENT SCHOOL DISTRICT	\$12,820.95	\$0.00	\$0.00	\$0.00	\$12,820.95
Filed On:	10/6/2020		2520 W.W. THORNE - LEGAL DEPT. HOUSTON, TX 77073					
C	laims To Be	Disallowed Totals	2	\$174,461.56	\$0.00	\$0.00	\$0.00	\$174,461.56

Schedule 2

Duplicate Claims

Duplicate Claims

Schedule 2 Duplicate Claims

In re:Fieldwood Energy LLC, et. al. Case No 20-33948 Jointly Administered

	Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total
Claim To Be Disallowed	297	Fieldwood Energy LLC	Creditor:	\$776.26	\$0.00	\$0.00	\$0.00	\$776.26
			Colorado County Central Appraisal District					
Filed On:	10/30/2020		Perdue Brandon Fielder Collins & Mott C/O John T Banks 3301 Northland Drive, Ste 505 Austin, TX 78731					
Remaining Claim	296	Fieldwood Energy LLC	Colorado County Central Appraisal District	\$776.26	\$0.00	\$0.00	\$0.00	\$776.26
Filed On:	10/30/2020		Perdue Brandon Fielder Collins & Mott c/o John T Banks 3301 Northland Drive, Ste 505 Austin, TX 78731					
Claim To Be Disallowed	316	Fieldwood Energy LLC	Creditor:	\$109,415.11	\$30,440.53	\$0.00	\$0.00	\$109,415.11
			Deepsea Quality Consulting Inc.					
Filed On:	11/5/2020		13111 Rummel Creek Houston, TX 77079					
Remaining Claim	292	Fieldwood Energy LLC	Deepsea Quality Consulting Inc.	\$109,415.11	\$30,440.53	\$0.00	\$0.00	\$109,415.11
Filed On:	10/27/2020		13111 Rummel Creek Houston, TX 77079					

Duplicate Claims

Schedule 2 Duplicate Claims

In re:Fieldwood Energy LLC, et. al.
Case No 20-33948 Jointly Administered

	Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total
Claim To Be Disallowed	668	Fieldwood Energy Offshore LLC	Creditor:	\$902,490.92	\$0.00	\$0.00	\$18,905,960.55	\$19,808,451.47
			LLOG Exploration Offshore, L.L.C.	Unliquidated	Unliquidated	Unliquidated	Unliquidated	Unliquidated
Filed On:	11/24/2020		Looper Goodwine Attn: Paul J. Goodwine 650 Poydras Street, Suite 2400 New Orleans, LA 70130					
Remaining Claim	622	Fieldwood Energy Offshore LLC	LLOG Exploration Offshore, L.L.C.	\$902,490.92	\$0.00	\$0.00	\$18,905,960.55	\$19,808,451.47
Filed On:	11/24/2020		Looper Goodwine Attn: Paul J. Goodwine 650 Poydras Street, Suite 2400 New Orleans, LA 70130	Unliquidated	Unliquidated	Unliquidated	Unliquidated	Unliquidated
Claim To Be Disallowed	727	Fieldwood Energy LLC	Creditor:	\$8,565,732.12	\$0.00	\$0.00	\$0.00	\$8,565,732.12
			Red Willow Offshore, LLC	Unliquidated	Unliquidated	Unliquidated	Unliquidated	Unliquidated
Filed On:	11/25/2020		c/o Barnet B. Skelton, Jr. 815 Walker, Suite 1502 Houston, TX 77002					
Remaining Claim	617	Fieldwood Energy LLC	Red Willow Offshore, LLC	\$8,565,732.12	\$0.00	\$0.00	\$0.00	\$8,565,732.12
Filed On:	11/25/2020		c/o Barnet B. Skelton, Jr. 815 Walker, Suite 1502 Houston, TX 77002	Unliquidated	Unliquidated	Unliquidated	Unliquidated	Unliquidated

Duplicate Claims

Schedule 2 Duplicate Claims

In re:Fieldwood Energy LLC, et. al.
Case No 20-33948 Jointly Administered

	Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	
Claim To Be Disallowed	866	Fieldwood Energy LLC	Creditor:	\$184,954.24	\$0.00	\$0.00	\$0.00	\$184,954.24	
			Superior Performance, Inc.	Unliquidated	Unliquidated	Unliquidated	Unliquidated	Unliquidated	
Filed On:	11/23/2020		Duhon Law Firm P.O. Box 52566 Lafayette, LA 70505						
Remaining Claim	814	Fieldwood Energy LLC	Superior Performance, Inc.	\$184,954.24	\$0.00	\$0.00	\$0.00	\$184,954.24	
Filed On:	11/25/2020		Duhon Law Firm P.O. Box 52566 Lafayette, LA 70505	Unliquidated	Unliquidated	Unliquidated	Unliquidated	Unliquidated	
Claim To Be Disallowed	lowed 655	655 GOM Shelf LLC	GOM Shelf LLC	Creditor: Wood Group PSN, Inc.	\$608,980.83	\$0.00	\$0.00	\$0.00	\$608,980.83
Filed On:	11/24/2020		C/O Dore Rothberg McKay, P.C. 17171 Park Row, Suite 160 Houston, TX 77084						
Remaining Claim	551	GOM Shelf LLC	Wood Group PSN, Inc	\$608,980.83	\$0.00	\$0.00	\$0.00	\$608,980.83	
Filed On:	11/24/2020		C/O Dore Rothberg McKay, P.C. 17171 Park Row, Suite 160 Houston, TX 77084						
C	laims To Be	Disallowed Totals	6	\$10,372,349.48	\$30,440.53	\$0.00	\$18,905,960.55	\$29,278,310.03	